

Market Situation for Eggs

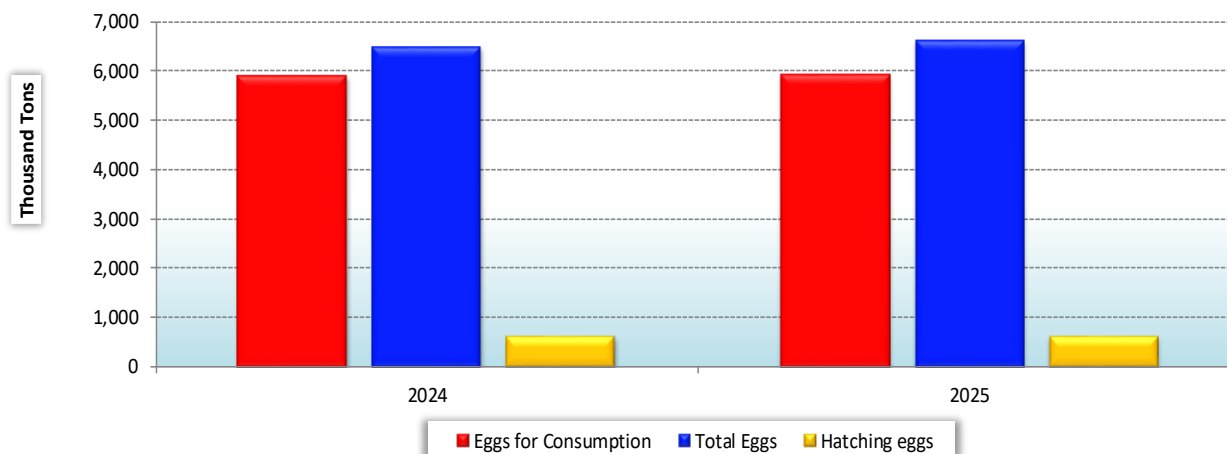
CMO GREX on Animal Products - *18 September 2025*



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT



in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FORECAST

EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

	2024	2025	trend 2025/2024
DE	970,000	1,020,000	↑
FR	1,008,000	1,013,000	↗
ES	962,000	966,595	↗
IT	804,000	812,806	↗
NL	573,000	618,000	↑
PL	670,000	532,000	↓
BE	199,000	197,000	↓
CZ	167,000	171,000	↗
RO	160,000	165,500	↗
SE	NA	149,000	
AT	NA	100,892	
BG	78,000	80,145	↗
FI	71,000	80,020	↑
IE	59,100	65,340	↑
DK	104,000	65,000	↓
LV	53,000	54,201	↗
LT	43,000	44,000	↗
SK	43,000	41,193	↓
HR	37,256	37,600	↗
SI	28,000	26,500	↓
EE	11,000	12,000	↑
CY	9,000	9,000	→
LU	2,400	NA	
PT	142,600	NA	
HU	136,810	NA	
EL	90,000	NA	
EU27	6,501,166		↗

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

FORECAST

EU production of eggs for consumption (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2023	2024	2025	%2024/2023	trend 2025/2024
DE	906,722	900,000	950,000	-0.7	↑
FR	NA	942,000	947,000	NA	↗
ES	NA	902,000	902,291	NA	↗
IT	NA	763,000	760,257	NA	↘
NL	525,704	495,000	540,000	-5.8	↑
PL	NA	551,000	417,000	NA	↓
BE	155,463	156,000	154,000	0.3	↘
RO	134,830	146,000	150,000	8.3	↗
SE	71,539	80,000	149,000	11.8	↑
CZ	NA	140,000	145,000	NA	↗
AT	NA	83,900	92,166	NA	↑
FI	69,734	71,000	80,000	1.8	↑
BG	80,333	66,000	70,410	-17.8	↑
DK	53,150	92,000	54,000	73.1	↓
LV	NA	51,000	52,615	NA	↗
LT	43,067	43,000	44,000	-0.2	↗
SK	34,893	35,000	34,482	0.3	↘
HR	28,344	32,556	33,000	14.9	↗
SI	16,830	24,000	22,500	42.6	↓
EE	4,509	11,000	12,000	144.0	↑
CY	NA	8,000	8,000	NA	→
LU	NA	2,400	2,652	NA	↑
PT	NA	120,900	NA	NA	
HU	NA	115,000	NA	NA	
EL	NA	90,000	NA	NA	
IE	NA	NA	NA	NA	
EU27	NA	5,920,756	NA	NA	↗

NA: not applicable

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete



FORECAST

EU production of hatching eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

% change

	2024	2025	trend 2025/2024
PL	119,000	115,000	↓
NL	78,000	78,000	→
DE	70,000	70,000	→
FR	66,000	66,000	→
ES	60,000	64,304	↑
IT	41,000	52,549	↑
BE	43,000	43,000	→
CZ	27,000	26,000	↓
RO	14,000	15,500	↑
DK	12,000	11,000	↓
BG	12,000	9,735	↓
AT	NA	8,726	
SK	8,000	6,711	↓
HR	4,700	4,600	↓
SI	4,000	4,000	→
LV	2,000	1,586	↓
CY	1,000	1,000	→
HU	21,810	NA	
PT	21,700	NA	
EU27	605,210	NA	↗

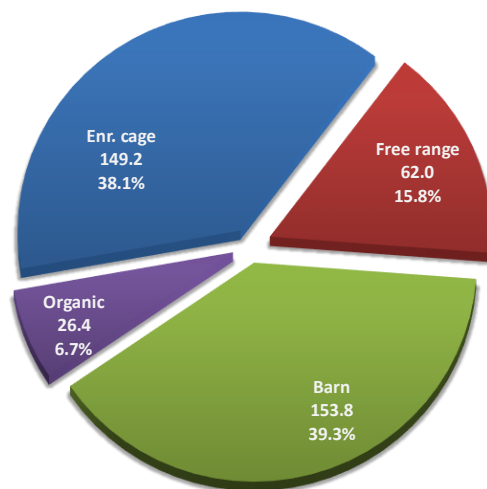
NA: not applicable

Change of methodology for forecast in Spring 2024,
comparison with previous data impossible



FARMING METHOD

Number of Laying Hens 2024* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
242.2 million laying hens = 61.9%

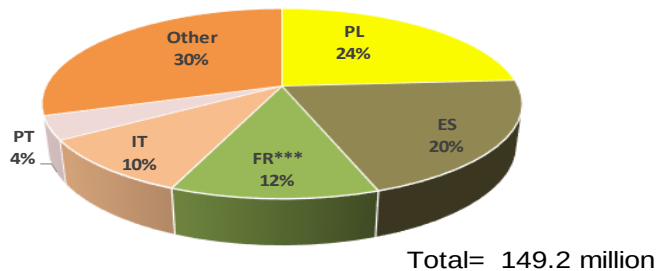
Total Enriched cage
149.2 million laying hens = 38.1%

Total Laying Hens
391.4 million laying hens

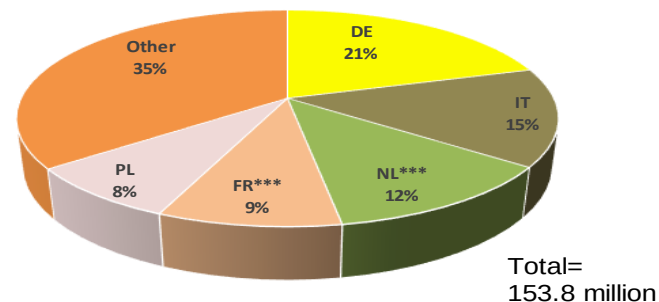
* EL with 2020 data; FR, NL, MT with 2023 data

FARMING METHOD

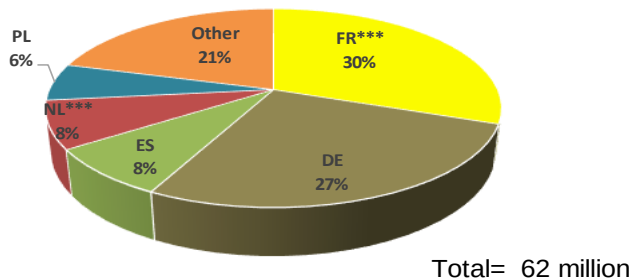
Number of laying hens
Enriched cage - 2024



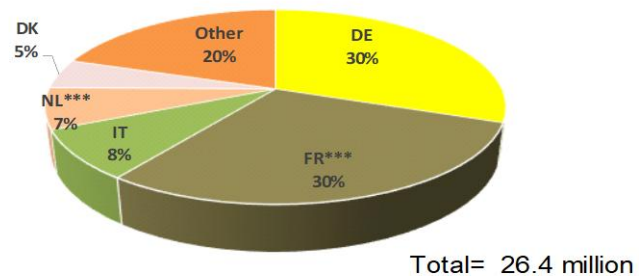
Number of laying hens
Barn - 2024



Number of laying hens
Free range - 2024



Number of laying hens
Organic - 2024



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	58,471,300	14.9%	30.1%	24.2%	32.3%	13.4%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT	41,485,635	10.6%	35.0%	54.3%	5.5%	5.3%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE	8,502,755	2.2%	2.9%	77.7%	10.6%	8.8%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
LV	4,039,948	1.0%	60.6%	35.8%	3.5%	0.2%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
TOTAL	391,413,172	100%	38.1%	39.3%	15.9%	6.7%

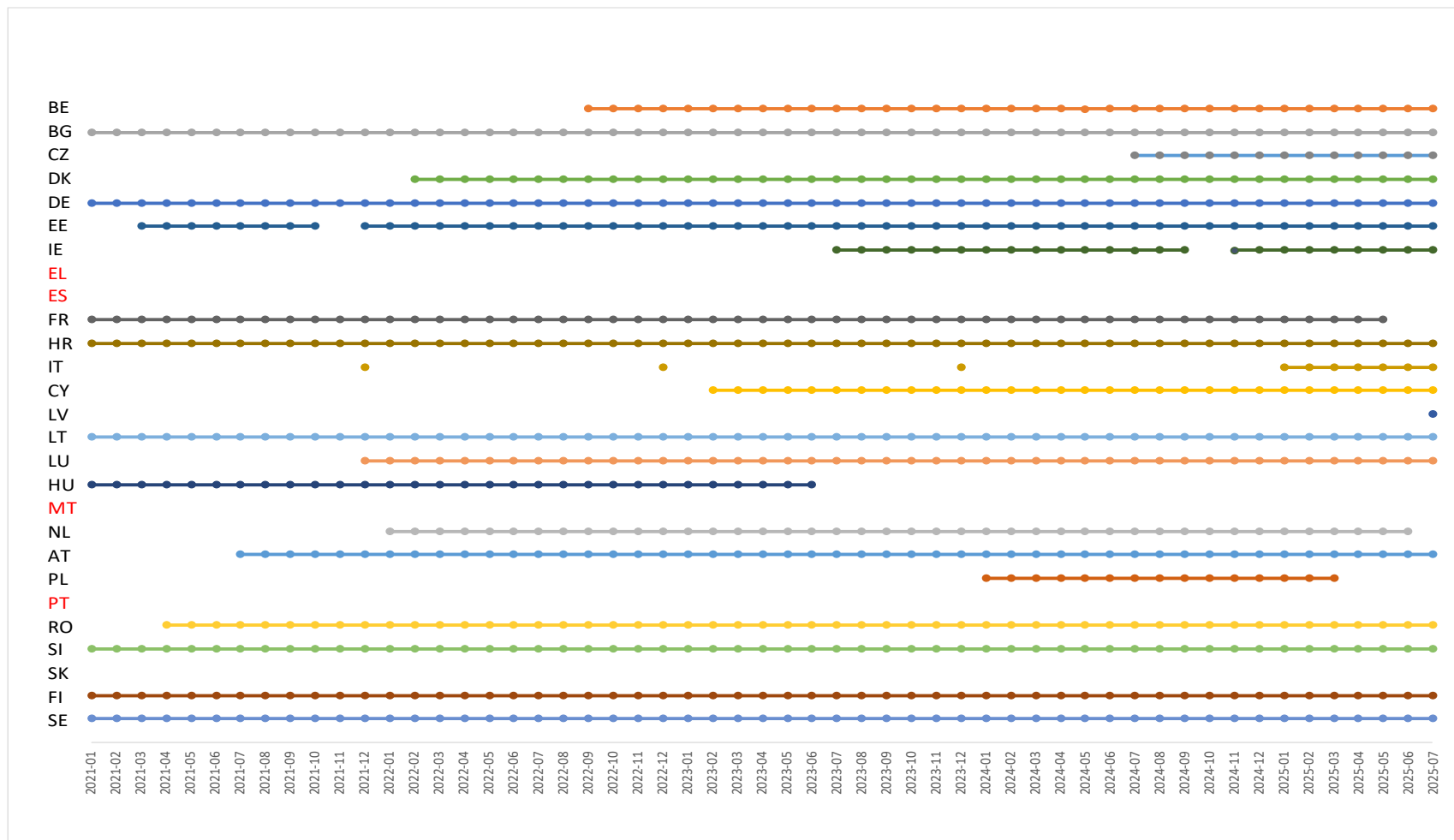
* 2020 data

*** 2023 data



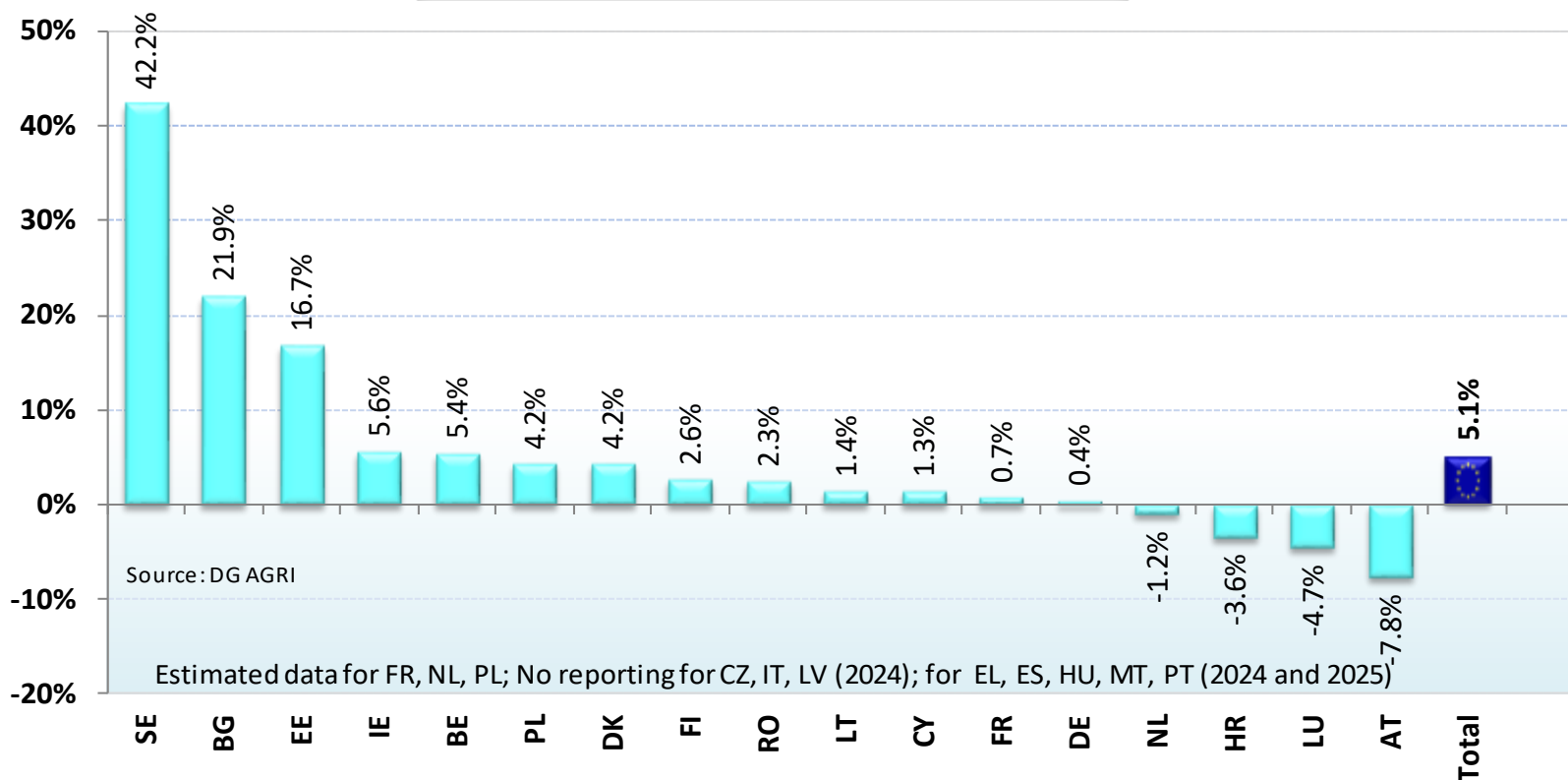
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



PRODUCTION

Change in Eggs Production in % 2025/2024 (up to July)

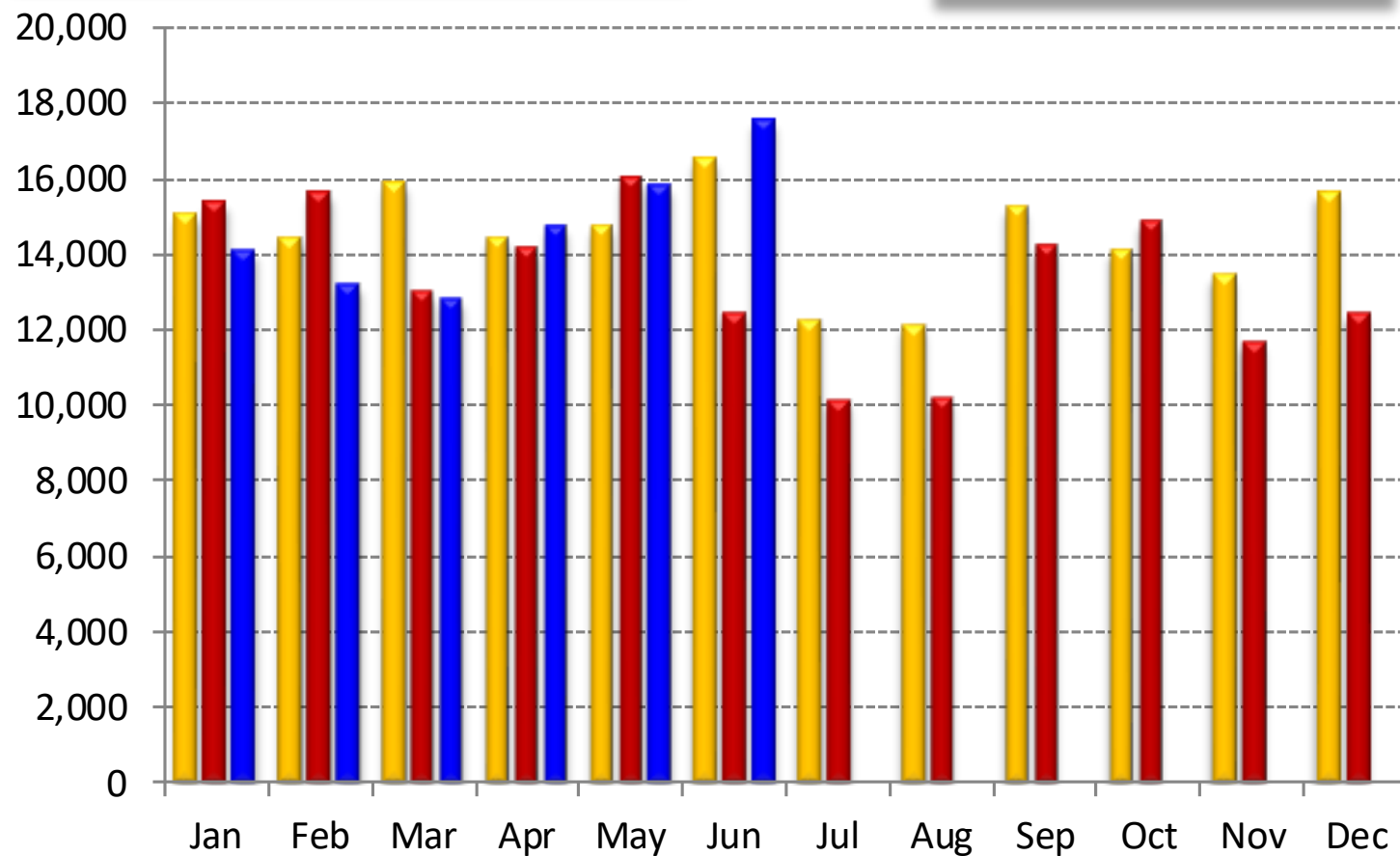


PLACINGS

EU Chicks hatched for laying

(1 000 pieces)

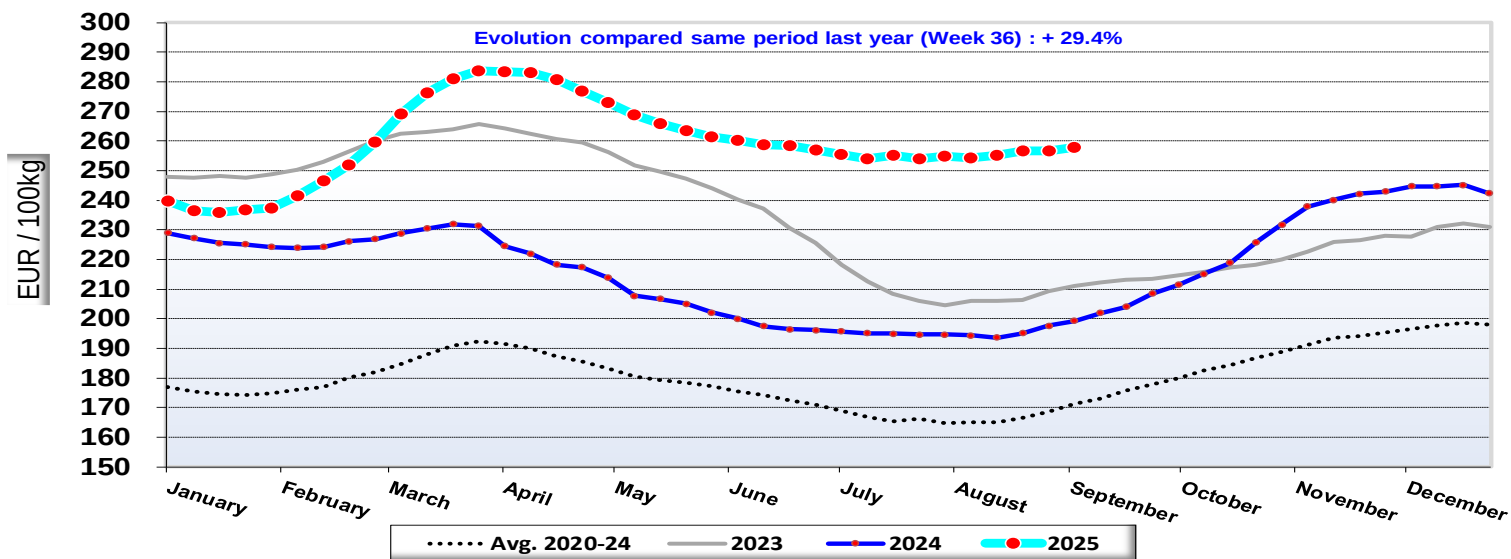
■ 2023 ■ 2024 ■ 2025



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 257.90 EUR/100 kg



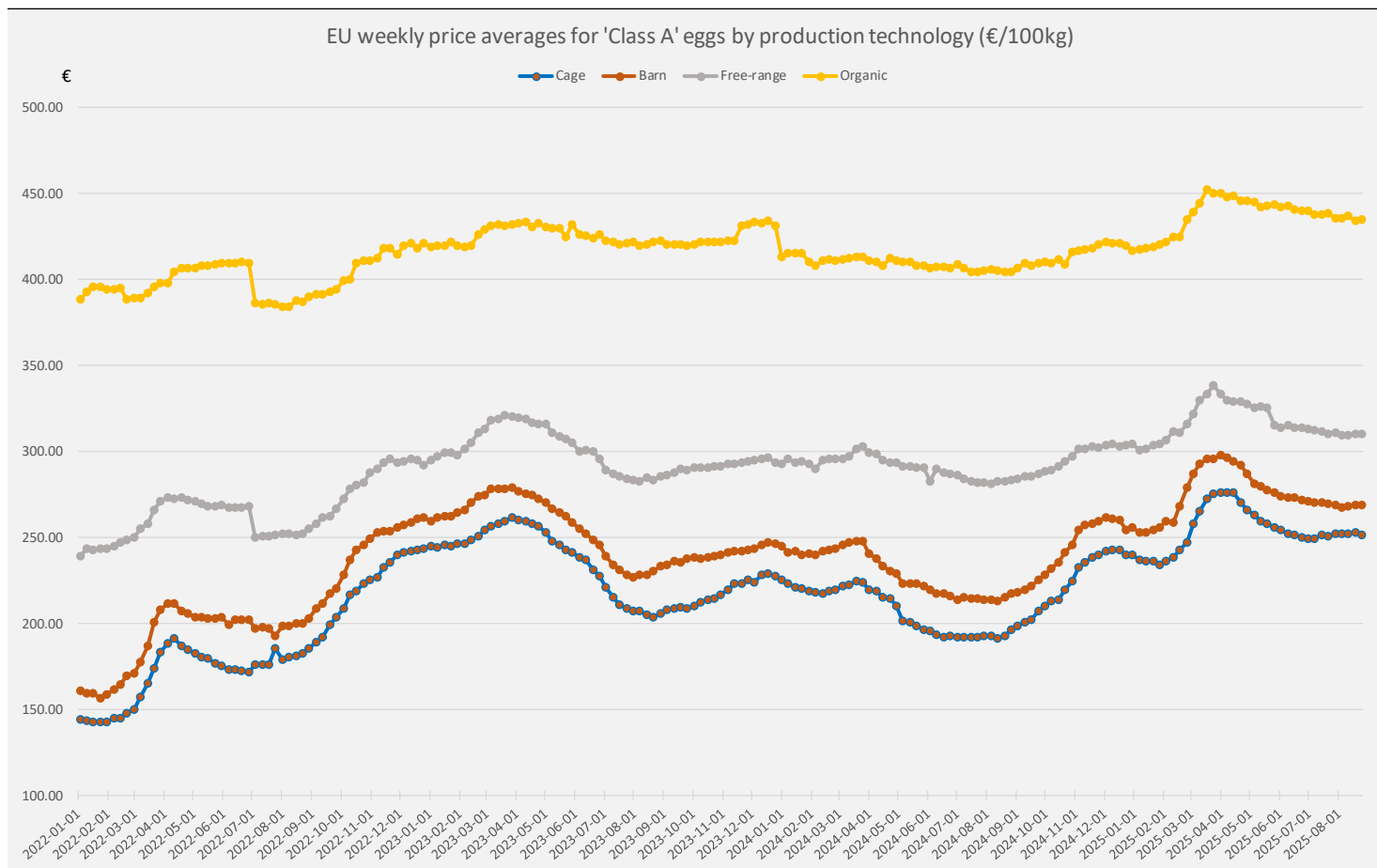
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of August 25 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Jul 25	+ 1.9%	+ 4.0%	- 2.6%		- 0.5%	- 1.0%	- 0.9%	+ 0.0%	+ 2.4%	- 0.3%	- 0.6%	+ 0.3%	- 0.1%	- 3.5%	- 1.2%	+ 2.6%		- 1.5%	+ 0.9%	+ 1.0%	- 0.2%	+ 5.1%	+ 0.4%	+ 1.0%	+ 0.0%	- 0.4%	+ 0.8%
Aug 24	+ 49.1%	+ 23.4%	+ 49.6%		+ 36.7%	+ 3.4%	+ 1.7%	+ 20.7%	+ 34.7%	+ 48.8%	+ 5.1%	+ 21.3%	+ 0.0%	+ 25.0%	+ 25.2%	+ 38.4%		+ 45.5%	+ 4.6%	+ 46.6%	+ 25.9%	+ 5.6%	- 9.8%	+ 41.7%	- 2.2%	+ 1.1%	+ 31.2%

Weekly prices of 'Class A' eggs by production type

Week - 35 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



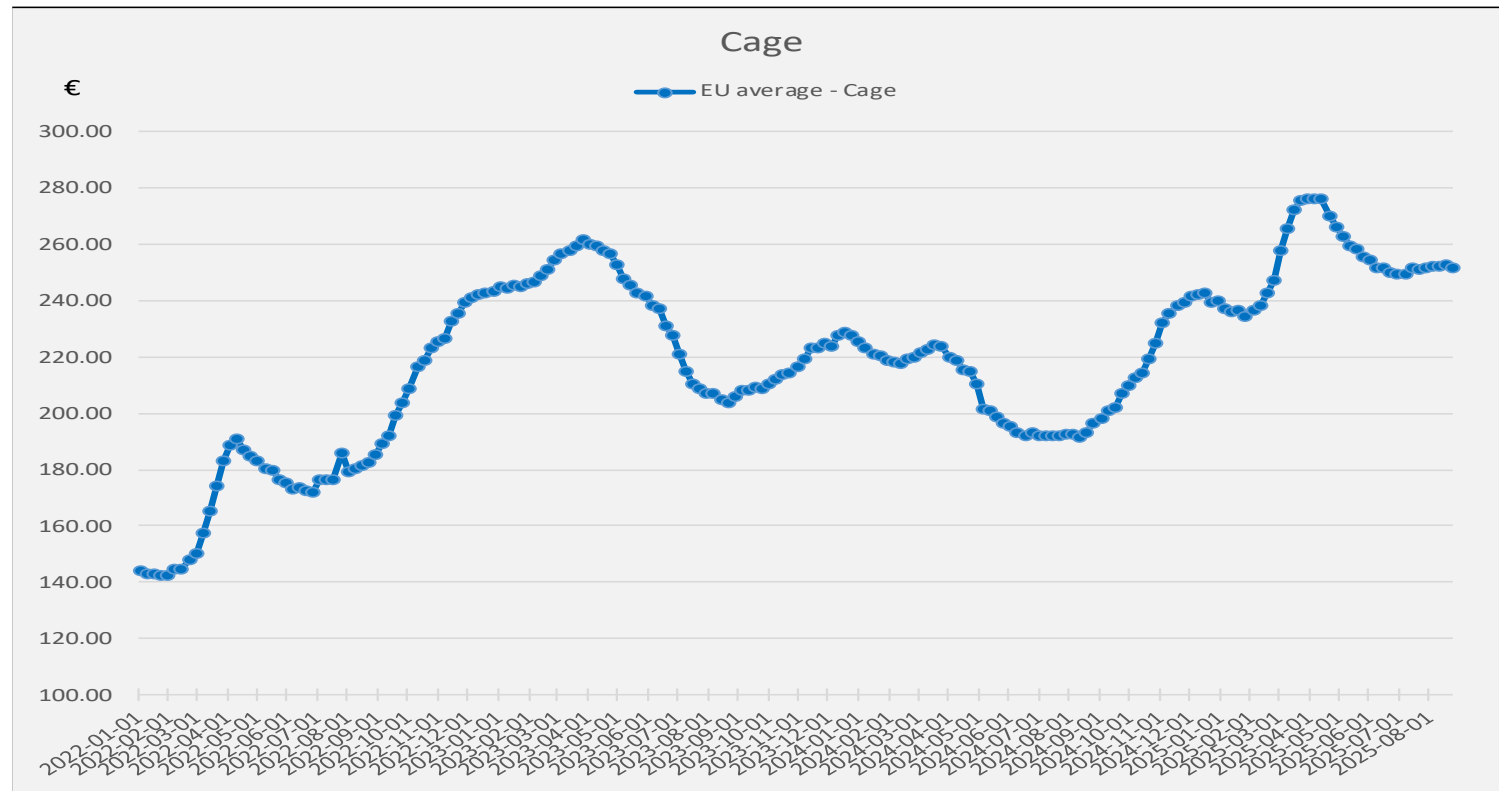
Week - 35	Cage	Barn	Free-range	Organic
EU	251.62	268.97	310.51	434.70

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Cage

Week - 35 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



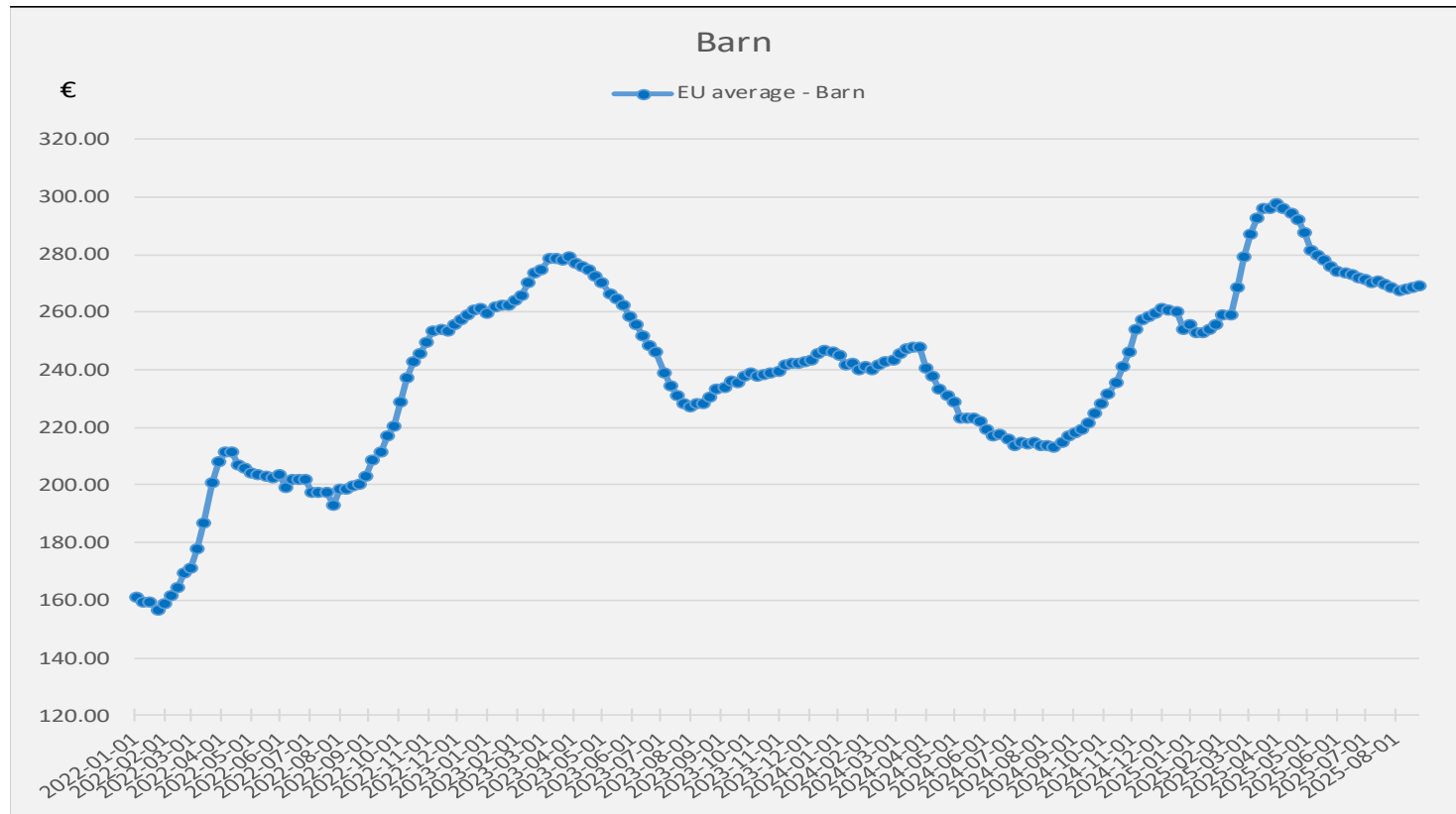
Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	251.62	- 0.5%	- 0.1%	+ 28.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Barn

Week - 35 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**

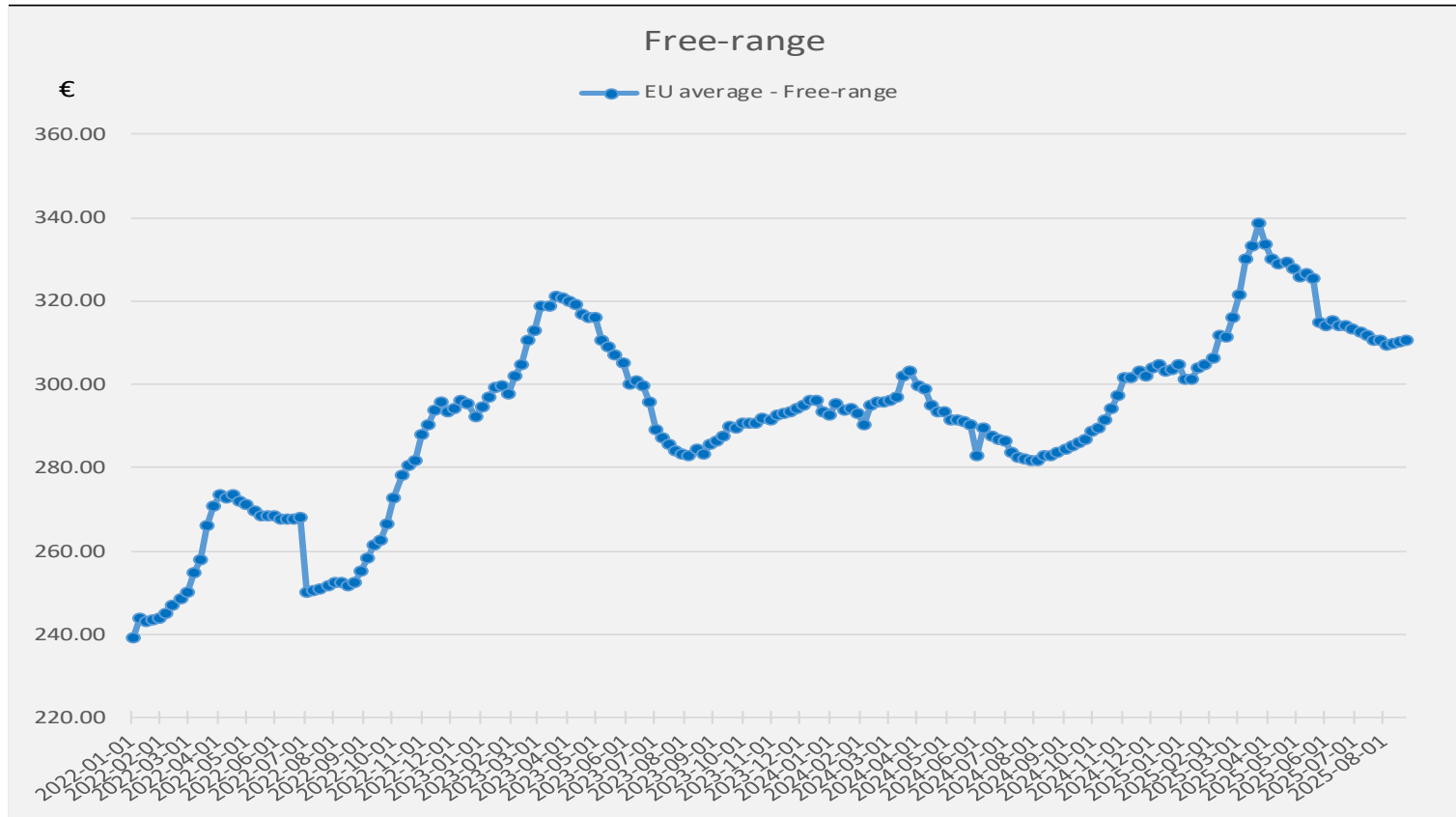


Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	268.97	+ 0.1%	+ 0.1%	+ 23.9%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Free-range

Week - 35 **EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)**

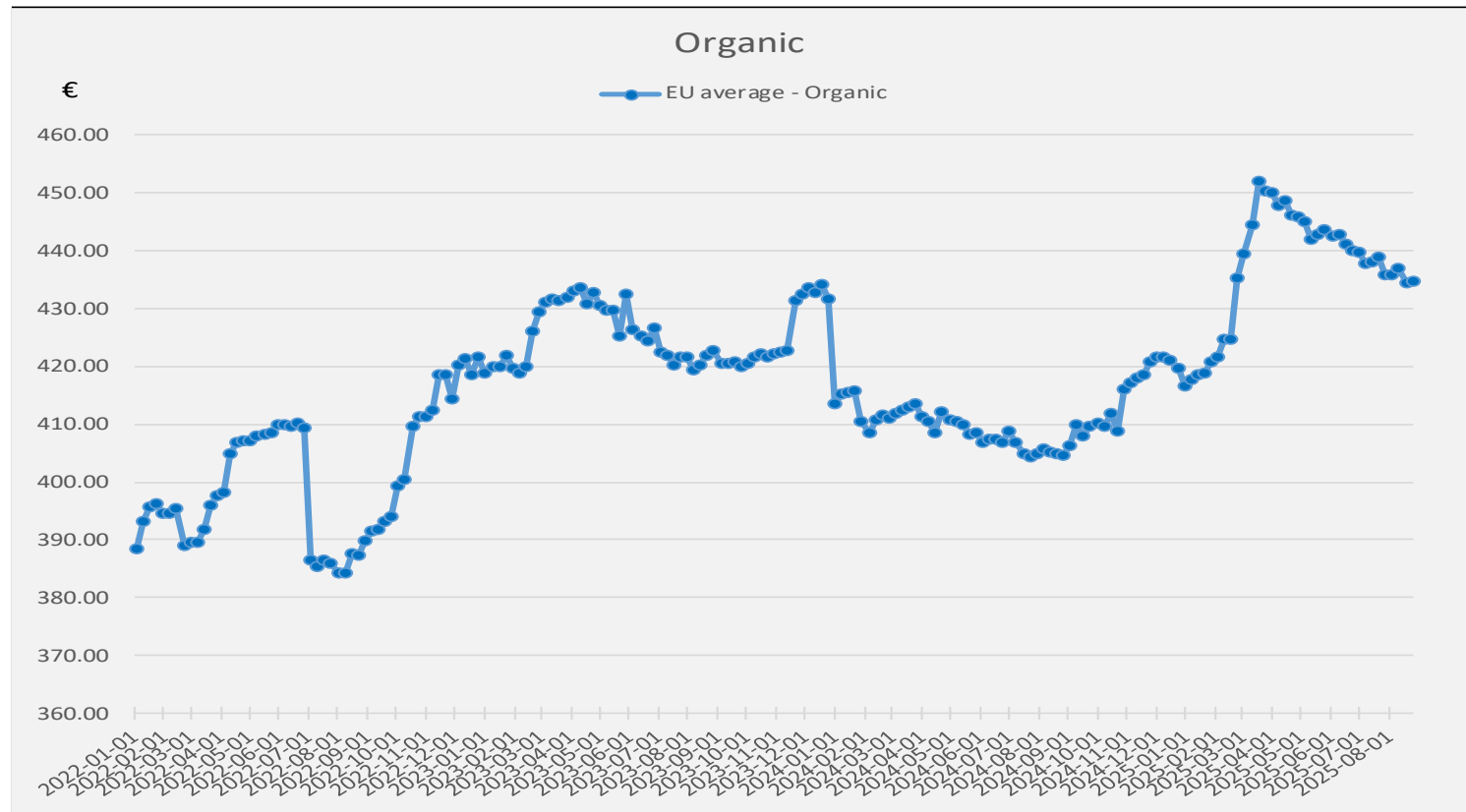


Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	310.51	+ 0.1%	- 0.1%	+ 9.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs – Organic

Week - 35 **EU weekly price averages for 'Class A' eggs - Organic (€/100kg)**

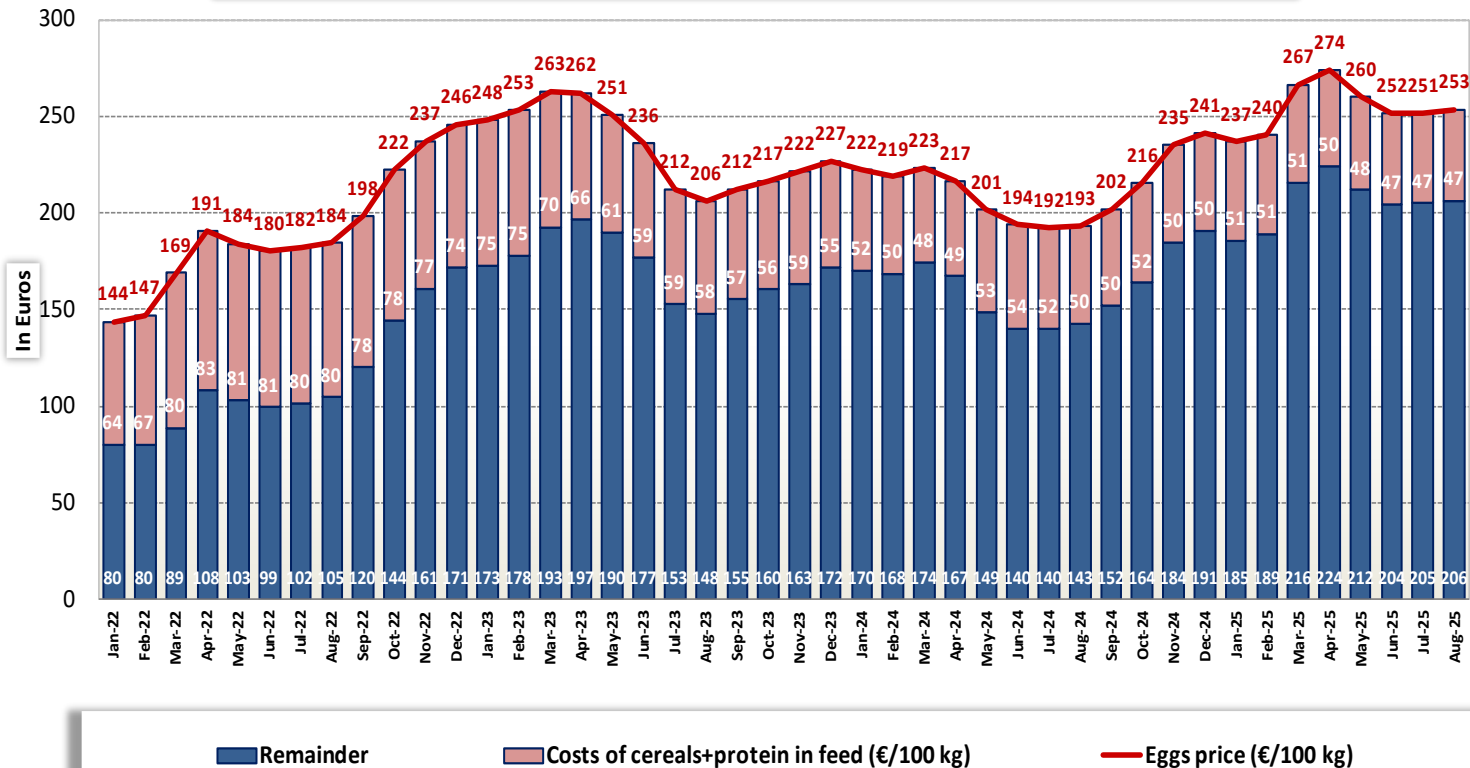


Week - 35	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	434.70	+ 0.1%	- 0.3%	+ 7.4%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

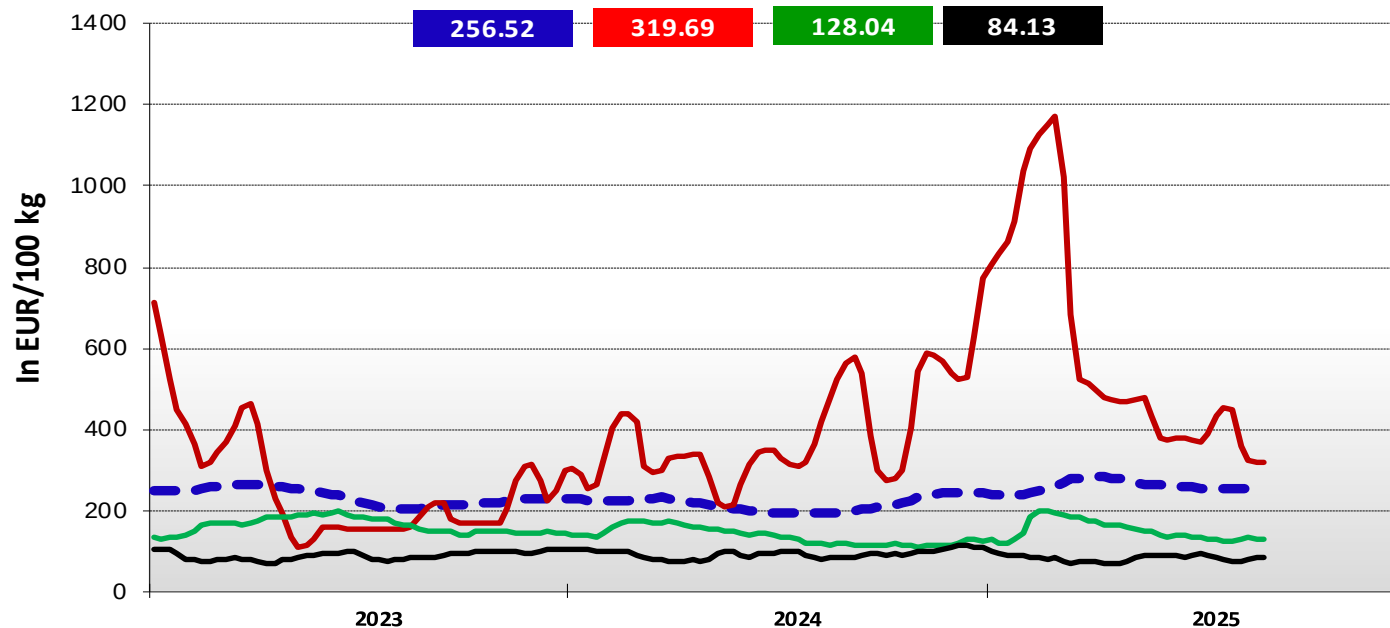
REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states -
(noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres -

— EU — US — BR — IN

TRADE

EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan-May 25		Compared to Jan-May 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8 235	22.5%	26 010	51.5%	54 508	60.4%	74 982	61.5%	47 467	75.5%	+ 62.0%
United Kingdom	17 134	46.9%	12 086	23.9%	12 933	14.3%	17 184	14.1%	5 774	9.2%	- 5.5%
North Macedonia	453	1.2%	903	1.8%	2 017	2.2%	4 061	3.3%	2 889	4.6%	+ 135.4%
Argentina	1 940	5.3%	3 238	6.4%	2 980	3.3%	4 719	3.9%	2 059	3.3%	+ 11.5%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1 226	1.0%	830	1.3%	+ 32.5%
China	1 011	2.8%	667	1.3%	513	0.6%	1 699	1.4%	821	1.3%	+ 25.9%
Albania	319	0.9%	775	1.5%	3 656	4.0%	2 465	2.0%	575	0.9%	- 51.4%
India	98	0.3%	2 785	5.5%	3 471	3.8%	227	0.2%	433	0.7%	+ 98.7%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	399	0.6%	+++
USA	3 420	9.4%	878	1.7%	1 243	1.4%	3 609	3.0%	293	0.5%	- 87.3%
Other Destinations	3 795	10.4%	2 995	5.9%	8 525	9.4%	11 728	9.6%	1 323	2.1%	
Extra-EU	36 547		50 546		90 309		121 900		62 863		
% change			+ 38%		+ 79%		+ 35%		+ 34.0%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

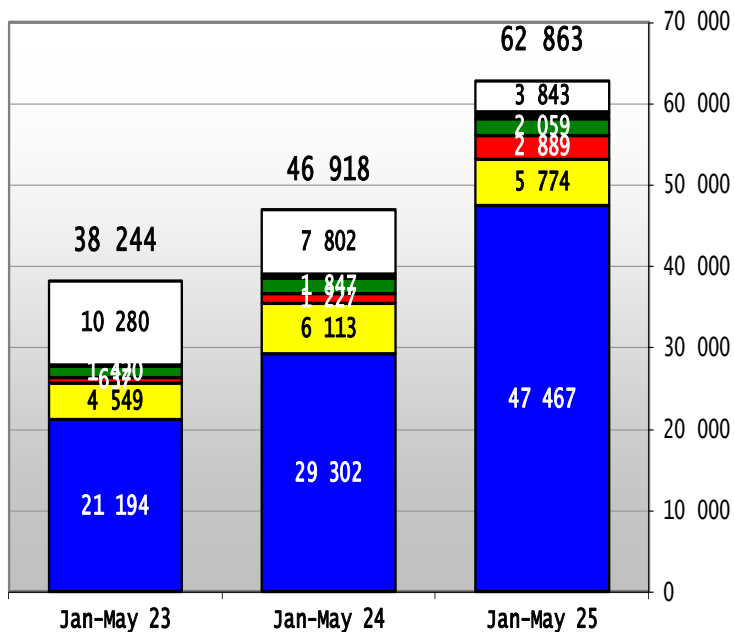
EU-27 Imports of Eggs (including UK)

	2021		2022		2023		2024		Jan-May 25		Compared to Jan-May 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7 207	18.2%	40 173	51.9%	91 566	59.2%	102 986	56.1%	78 989	72.5%	+ 79.7%
United Kingdom	17 835	45.0%	15 497	20.0%	21 806	14.1%	27 942	15.2%	10 435	9.6%	+ 1.7%
North Macedonia	426	1.1%	1 581	2.0%	3 615	2.3%	6 588	3.6%	4 920	4.5%	+ 132.1%
Argentina	1 681	4.2%	3 588	4.6%	4 773	3.1%	6 942	3.8%	2 595	2.4%	- 11.7%
China	1 979	5.0%	2 932	3.8%	1 955	1.3%	5 677	3.1%	2 516	2.3%	+ 11.3%
USA	6 970	17.6%	4 084	5.3%	4 937	3.2%	11 478	6.3%	1 962	1.8%	- 66.6%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1 708	0.9%	1 555	1.4%	+ 80.1%
Albania	258	0.7%	1 439	1.9%	5 753	3.7%	3 381	1.8%	1 039	1.0%	- 37.8%
Mexico	933	2.4%	781	1.0%	1 298	0.8%	1 724	0.9%	832	0.8%	- 20.1%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	703	0.6%	+++
<i>Other Destinations</i>	2 247	5.7%	7 095	9.2%	18 269	11.8%	15 076	8.2%	3 419	3.1%	
Extra-EU	39 658		77 456		154 672		183 502		108 965		
Extra-EU	39 658		77 456		154 672		183 502		108 965		
% change			+ 95%		+ 100%		+ 19%		+ 44.8%		

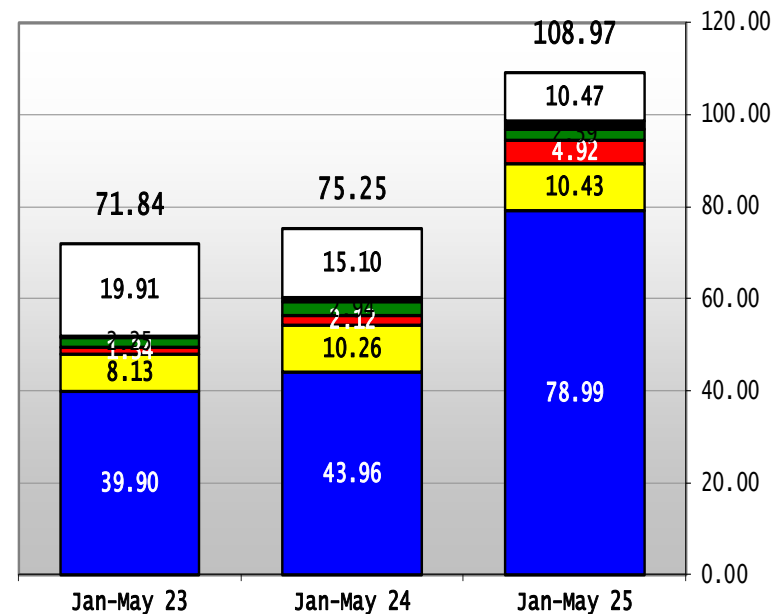
Trade Figures (Comext) not including Hatching eggs

EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



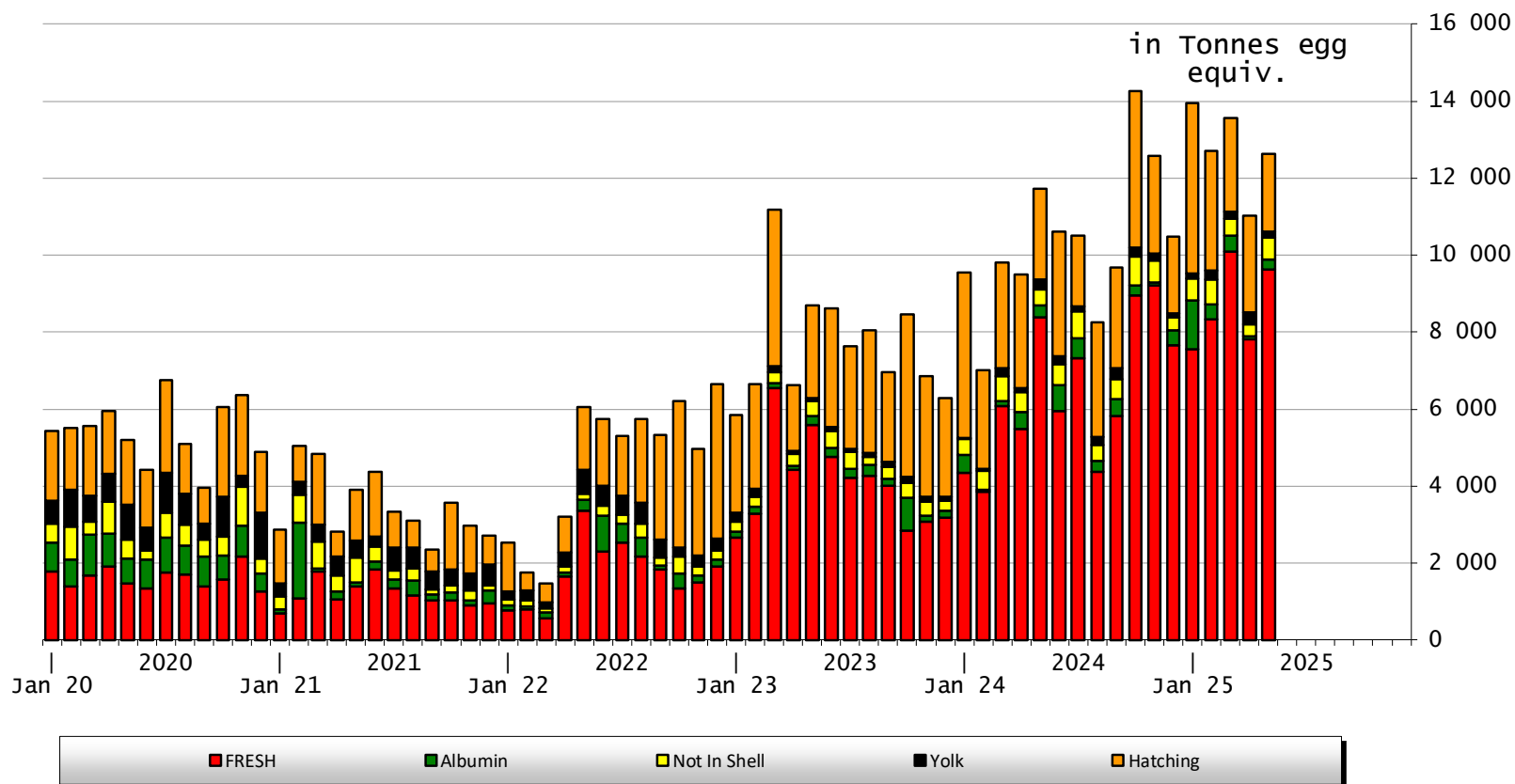
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ Bosnia-Herz. □ Others

TRADE

EU Imports of selected EGGS products (including Hatching eggs)



TRADE

EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-May 25		Compared to Jan-May 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85 383	23.3%	109 446	32.2%	138 474	42.2%	146 621	39.7%	65 855	33.1%	+ 11.4%
Switzerland	39 988	10.9%	37 035	10.9%	48 376	14.7%	54 809	14.8%	50 360	25.3%	+++
Japan	78 291	21.4%	81 305	23.9%	55 097	16.8%	60 402	16.4%	24 835	12.5%	- 4.7%
Israel	8 637	2.4%	8 334	2.4%	6 879	2.1%	8 038	2.2%	5 817	2.9%	+ 60.9%
Thailand	12 178	3.3%	8 850	2.6%	7 981	2.4%	11 747	3.2%	4 200	2.1%	- 24.1%
South Korea	10 729	2.9%	8 862	2.6%	7 583	2.3%	9 704	2.6%	4 000	2.0%	- 2.0%
Australia	3 822	1.0%	7 137	2.1%	8 354	2.5%	7 397	2.0%	3 530	1.8%	+ 73.6%
Taiwan	8 187	2.2%	7 070	2.1%	5 166	1.6%	7 898	2.1%	2 659	1.3%	- 25.8%
Philippines	4 169	1.1%	6 673	2.0%	3 778	1.2%	4 220	1.1%	2 396	1.2%	+ 46.6%
USA	33	0.0%	191	0.1%	456	0.1%	1 204	0.3%	2 222	1.1%	+++
Other Destinations	115 152	31.4%	65 358	19.2%	46 290	14.1%	57 176	15.5%	32 890	16.5%	
Extra-EU	366 568		340 262		328 433		369 215		198 766		
% change			- 7%		- 3%		+ 12%		+ 32.2%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

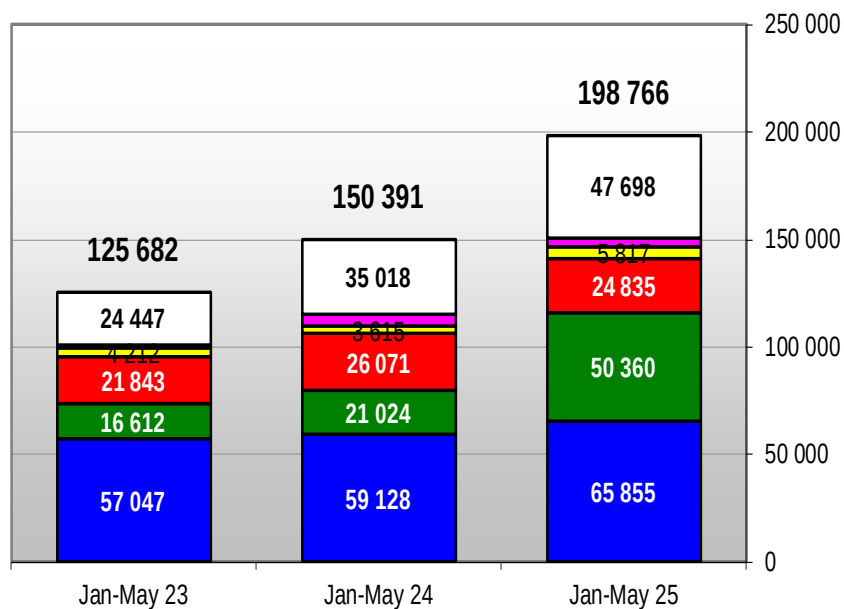
EU-27 Exports of Eggs: (including UK)

	2021		2022		2023		2024		Jan-May 25		Compared to Jan-May 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	113 099	27.7%	215 191	35.0%	343 615	47.1%	298 784	47.2%	133 595	46.9%	+ 2.2%
Switzerland	60 243	14.8%	73 755	12.0%	101 582	13.9%	108 434	17.1%	52 209	18.3%	+ 8.3%
Japan	61 791	15.1%	122 236	19.9%	102 442	14.0%	58 067	9.2%	19 688	6.9%	- 30.9%
Israel	9 236	2.3%	15 568	2.5%	17 662	2.4%	16 820	2.7%	14 922	5.2%	+ 87.6%
Thailand	9 356	2.3%	13 360	2.2%	11 156	1.5%	10 415	1.6%	3 025	1.1%	+ 0.0%
South Korea	10 314	2.5%	16 058	2.6%	12 909	1.8%	11 281	1.8%	4 553	1.6%	- 11.6%
Australia	3 458	0.8%	14 222	2.3%	18 551	2.5%	13 592	2.1%	7 212	2.5%	+ 79.3%
Taiwan	6 787	1.7%	9 743	1.6%	7 399	1.0%	6 808	1.1%	2 143	0.8%	+ 0.0%
Philippines	4 032	1.0%	11 981	2.0%	7 623	1.0%	6 595	1.0%	3 778	1.3%	+ 33.8%
USA	323	0.1%	2 337	0.4%	2 270	0.3%	2 281	0.4%	5 830	2.0%	+++
Other Destinations	129 305	31.7%	119 786	19.5%	104 420	14.3%	100 379	15.8%	37 599	13.2%	
Extra-EU	407 945		614 238		729 629		633 456		284 553		
% change			+ 51%		+ 19%		- 13%		+ 1.4%		

Trade Figures (Comext) not including Hatching eggs

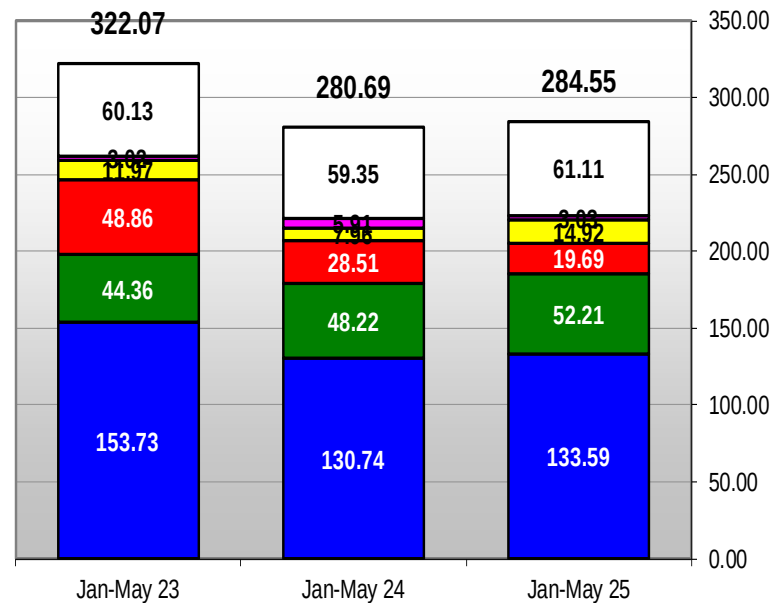
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



■ United Kingdom ■ Switzerland ■ Japan ■ Israel ■ Thailand ■ Others

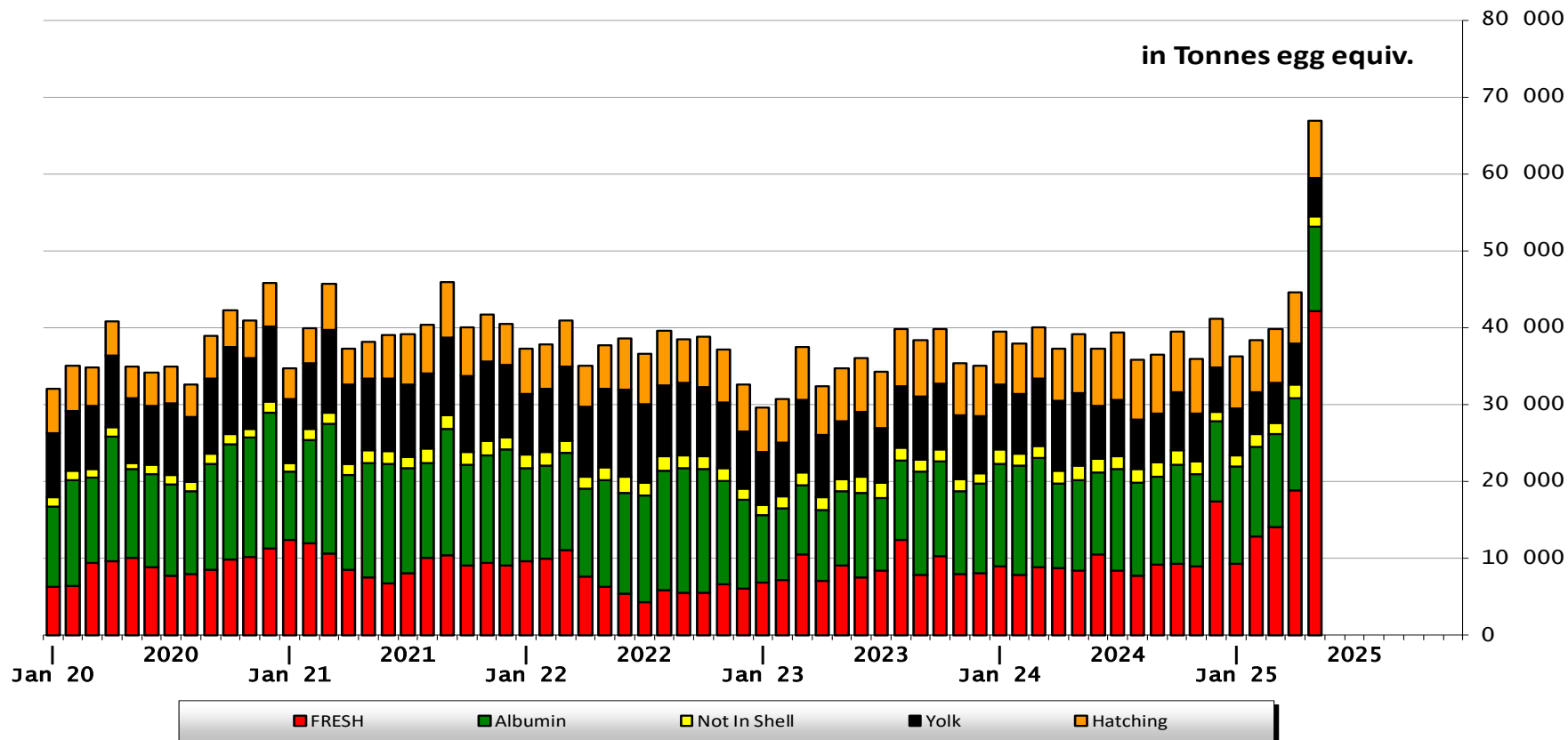
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



■ United Kingdom ■ Switzerland ■ Japan ■ Israel ■ Thailand ■ Others

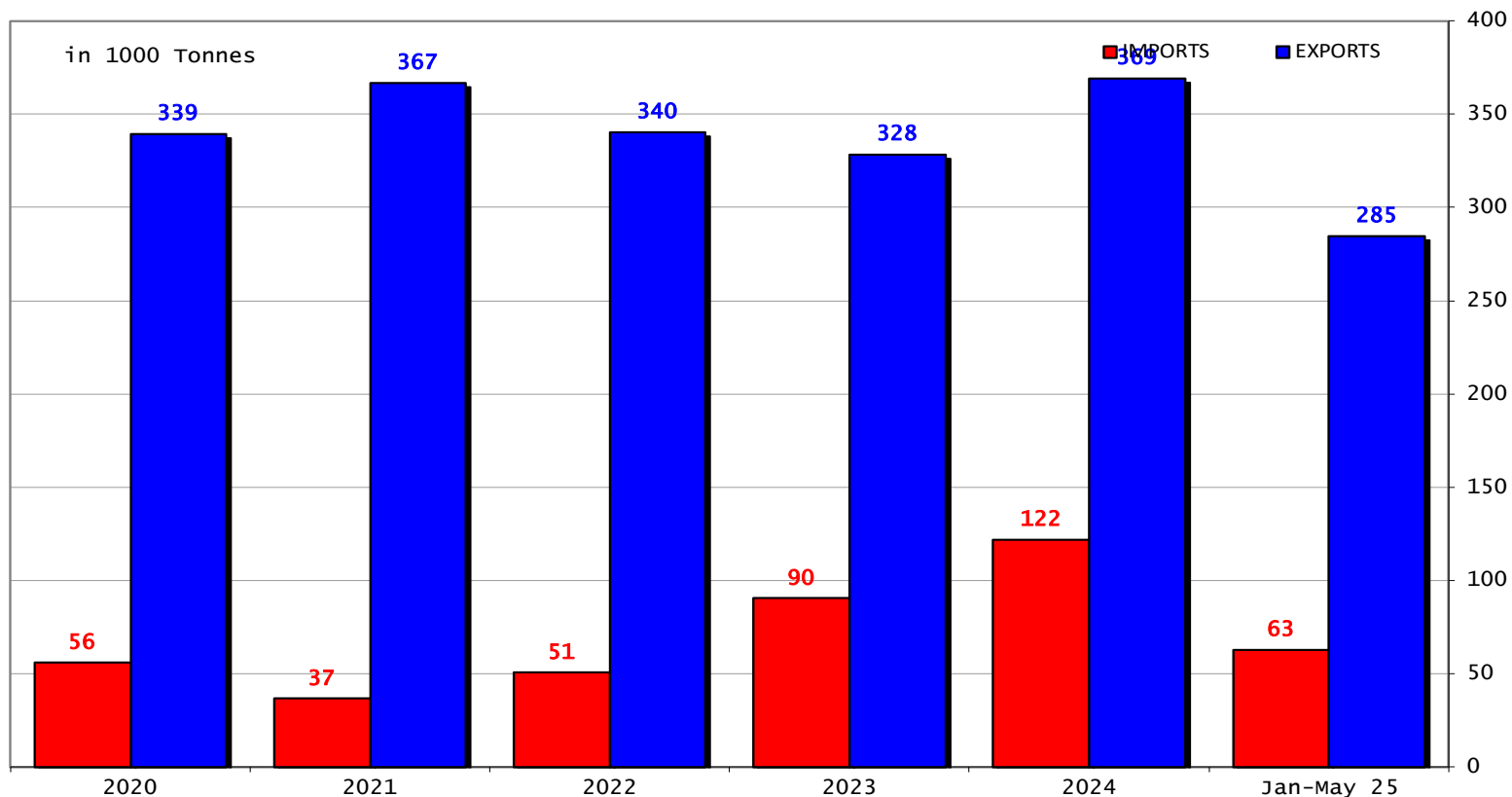
TRADE

EU Exports of selected EGGS products (including Hatching eggs)



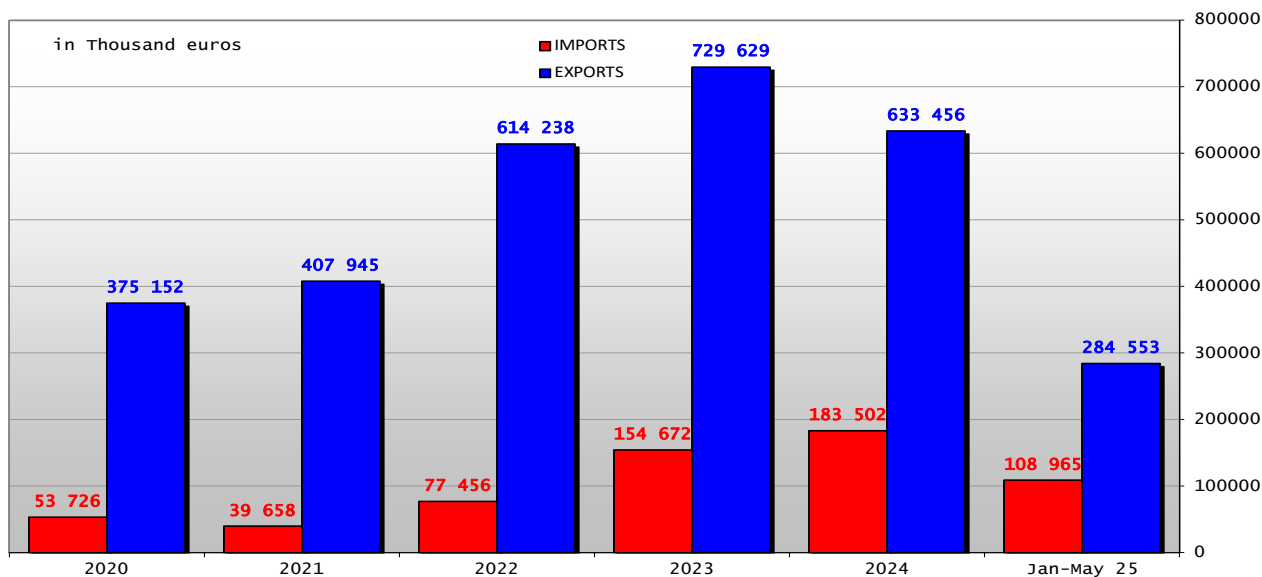
TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-May25		Compared to Jan-May24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Iraq	13 512	12%	16 780	18%	20 958	24%	2 221	8%	- 80.8%
Russia	21 345	19%	14 607	16%	16 231	18%	3 733	14%	- 52.7%
Ukraine	5 826	5%	7 243	8%	8 598	10%	4 106	16%	+ 13.1%
Saudi Arabia	21 456	20%	11 242	12%	6 933	8%	474	2%	- 89.0%
Libya	4 901	4%	7 277	8%	6 880	8%	2 906	11%	+ 1.1%
United Kingdom	4 878	4%	4 780	5%	3 950	4%	1 929	7%	- 2.9%
Switzerland	2 915	3%	3 240	3%	3 679	4%	1 864	7%	+ 35.5%
Mexico	10 843	10%	5 902	6%	2 249	3%	627	2%	- 44.3%
Philippines	671	1%	1 145	1%	2 071	2%	1 644	6%	+ 1388.3%
Others	23 354	21%	21 535	23%	16 642	19%	6 689	26%	- 14.9%
Total to Third Countries	109 699		93 752		88 190		26 193		
% change Year / Year-1	- 4.9%		- 14.5%		- 5.9%		- 38.7%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-May25		Compared to Jan-May24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 580	48%	4 084	49%	3 939	46%	1 730	46%		+ 3.9%
United Kingdom	376	5%	721	9%	263	3%	113	3%		- 8.2%
Albania	376	5%	419	5%	491	6%	237	6%		+ 2.1%
Serbia	304	4%	319	4%	344	4%	143	4%		+ 17.1%
Ghana	384	5%	307	4%	338	4%	166	4%		+ 24.7%
Belarus	372	5%	279	3%	301	4%	123	3%		+ 6.6%
Morocco	225	3%	208	2%	300	4%	122	3%		+ 11.2%
Algeria	162	2%	195	2%	257	3%	130	3%		+ 49.3%
Mali	110	1%	116	1%	145	2%	62	2%		- 0.8%
Others	1 573	21%	1 704	20%	2 198	26%	959	25%		+ 14.0%
Total to Third Countries	7 462		8 353		8 576		3 784			
% change Year / Year-1	 - 17.1%		 + 11.9%		 + 2.7%		 + 8.4%			

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



Thank you



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